

42nd Meeting of the Sociedade Brasileira de Econometria

Welcome to the 42nd Meeting of the SBE. Here you will find detailed information about the scientific programme along with the Zoom links for each session. As you will see, each session is associated with one of five virtual rooms, numbered from 1 to 5. And there is a single Zoom link for each room, which will be active throughout the three days of the meeting. **The title of each session has a hyperlink to the Zoom meeting.**

If you have difficulty accessing the Zoom links please contact our support team by WhatsApp at +55 21 99871-7072.

Keynote Lectures

Jan Eeckhout (Universitat Pompeu Fabra)

Áureo de Paula (University College London)

Yuliy Sannikov (Stanford University)

Invited Speakers

Claudio Ferraz (University of British Columbia)

Jeremy Greenwood (University of Pennsylvania)

Hugo Hopenhayn (UCLA)

Gregor Jarosh (Princeton University)

Lucas Novaes (Insper)

Paolo Pinotti (Bocconi University)

Felix Schönenberger (Universita della Svizzera Italiana)

Ludwig Straub (Harvard University)

Maria Micaela Sviatschi (Princeton University)

Minicourse

"Topics on Bayesian Learning," taught by Hedibert Freitas Lopes (Insper)

Prize Sessions

In Applied Micro, Econometrics, Finance, Economic Theory and Macroeconomics.

Special Sessions

Held by our sponsors Petrobras, FGV CLEAR, BNDES, BID, Instituto Unibanco, World Bank, Swiss Programme for Research on Global Issues for Development, FIPE.

APRESENTA



Scientific program

42nd Meeting of the Brazilian
Econometric Society

Dec 08 - 10 2020 | Online meeting



» Tuesday, December 8

08:30 – 10:00

Applied Micro 1 – Room 1

Chair: Luis Meloni (FEA USP)

Claudio Ferraz (University of British Columbia and PUC-Rio) and **Gabriel Granato (UC Berkeley)**

“Political turnover, electoral incentives and public inefficiencies: evidence from unfinished infrastructure projects in Brazil”

Gabriela Fonseca (FGV EESP), Cristine Pinto (FGV EESP) and Vladimir Ponczek (FGV EESP)
“Teacher's belief and human capital formation technology”

Raphael Bruce (UCB), Alexandros Cavgias (University of Barcelona) and **Luis Meloni (FEA USP)**

“Filling The Void? Organized Crime and COVID-19 in Rio de Janeiro”

Macro 1 - Room 2

Chair: Daniel Doine (PUC-Rio)

Yvan Becard (PUC-Rio) and **David Gauthier (Bank of England)**

“Banks, Shadow Banks, and Business Cycles”

Andres Erosa (Universidad Carlos III de Madrid), Luisa Fuster (Universidad Carlos III de Madrid) and **Tomás Rodríguez Martínez (Universitat Pompeu Fabra)**

“Public Financing with Financial Frictions and Underground Economy”

Daniel Doine (PUC-Rio) and Márcio Garcia (PUC-Rio)
“Foreign Exchange Interventions and Covered Interest Parity Deviations”

Applied Micro 2 - Room 3

Chair: Roberta Olivieri (Cornell University)

Bruna Pugialli da Silva Borges (FEA USP) and Fernanda Estevan (FGV EESP)
“Does exposure to more women in male-dominated fields render female students more career-oriented?”

Ursula Mello (Institute for Economic Analysis -IAE-CSIC)
“Unintended Consequences of Affirmative Action in Undergraduate Education for High School Students”

Juliano Assunção (PUC-Rio), Gustavo Gonzaga (PUC-Rio) and Roberta Olivieri (Cornell University)
“Internal migration and economic shocks: Evidence from droughts in semiarid Brazil”

Applied Micro 3 - Room 4

Chair: Xavier Cirera (The World Bank)

Ryan Boone (UCLA), Ricardo Dahis (Northwestern University) and Tomas Guanzioli (UCLA)
“Do M&A’s decrease wages? Evidence from Pharmacies”

Christiane Szerman (Princeton University)
“The Employee Costs of Corporate Debarment”

Xavier Cirera (The World Bank) and Antonio Martins Neto (The World Bank)
“Do innovative firms pay higher wages? Micro Level Evidence from Brazil”

Business Economics 1 - Room 5

Chair: Gustavo Cordeiro (FGV EAESP)

Ricardo Paes de Barros (Insper), Fernando Domingos (Insper), Sergio Lazzarini (Insper) and Bertrand Quelin (HEC Paris)
“Addressing Public Objectives Through Practice Transfer: Existing Dilemmas in Cross-Sector Collaborations”

Paulo Azevedo (Insper) and Darcio Genicolo-Martins (Insper)
“Bitter Pills to Swallow: Enforcement Costs of Health Litigation”

Gustavo Cordeiro (FGV EAESP)

“Influence of Local Leaders in the Creation of New Businesses and in Deforestation Rates in the Legal Amazon”

10:30 – 12:00

Finance 1 - Room 2

Chair: Pedro Tremacoldi-Rossi (University of Illinois at Urbana-Champaign)

Antonio Gledson de Carvalho (FGV EAESP) and **Humberto Gallucci Netto (Unifesp)**
“Commercial Banks, Venture Capital and Conflict of Interest”

Valentina Corradi (University of Surrey), Walter Distaso (Imperial College), **Marcelo Fernandes (FGV EESP)** and Asger Lunde (University of Aarhus)
“Betting on conditional alphas”

Pedro Tremacoldi-Rossi (University of Illinois at Urbana-Champaign)

“Automation Adoption and Financial Regulation: Evidence from Stock Trading Firms and Workers”

Applied Micro 4 - Room 3

Chair: Edson Severnini (Carnegie Mellon University)

Leila Albuquerque Rocha Pereira (Insper) and **Rafael Pucci (Insper)**

“A tale of gold and blood: The unintended consequences of gold-market regulation on local violence”

Raphael Bruce (UCB)

“Compulsory Voting and Persistence in Turnout”

Antonio Bento (University of Southern California), Mehreen Mookerjee (Zayed University), Noah Miller (University of Southern California) and **Edson Severnini (Carnegie Mellon University)**

“A Unifying Approach to Measuring Climate Change Impacts and Adaptation”

Applied Micro 5 - Room 4

Chair: Janis Skrastins (Washington University in St. Louis)

Ricardo Brito Guedes (FGV EPGE), Felipe Iachan (FGV EPGE) and Marcelo Sant'Anna (FGV EPGE)

“Real Estate Market in Developing Countries: Slums and Housing Supply”

Mateus Ferraz Dias (Princeton University) and **Luiz Felipe Campos Fontes (FGV EESP)**

“The Effects of a Large-Scale Mental Health Reform: Evidence from Brazil”

Dimas Fazio (National University of Singapore), Thiago Silva (BCB) and **Janis Skrastins (Washington University in St. Louis)**

“Economic Resilience: Spillovers, Courts, and Vertical Integration”



Special Session BID - Room 1

Chair: Livia Gouvêa Gomes (BID)

Bruno Ottoni (IDados e UERJ)

“Trabalho Remoto em Tempos de Pandemia”

Cecilia Machado (FGV EPGE)

“A Pandemia e suas Implicações para Famílias com Crianças”

Livia Gouvêa Gomes (BID)

“Mercado de Trabalho em um Mundo de Pandemia”



Special Session Swiss Programme for Research on Global Issues for Development - Room 5

Chair: João Paulo Pessoa (FGV EESP)

Bernardo Guimarães (FGV EESP), **João Paulo Pessoa (FGV EESP)** and Vladimir Ponczek (FGV EESP)

“Noncompete Contracts, Wages and Efficiency: Theory and Evidence from Brazilian Football”

Heitor S. Pellegrina (NYU Abu Dhabi) and Sebastian Sotelo (University of Michigan)

“Migration, Specialization, and Trade: Evidence from the Brazilian March to the West”

Rafael Dix-Carneiro (Duke University), João Paulo Pessoa (FGV EESP), Ricardo Reyes-Heróles (FED Board) and Sharon Traiberman (NYU)

“Globalization, Trade Imbalances and Labor Market Adjustment”

Special Session FGV CLEAR – Room 6

Chair: André Portela (FGV EESP CLEAR)

Ricardo Paes de Barros (Insper), Vinicius Botelho (FGV IBRE), Sérgio Firpo (Insper) and Pedro Olinto (Banco Mundial)

“Políticas Sociais no Contexto pós Covid”

13:00 – 14:30

Keynote Lecture: Yuliy Sannikov (Stanford University) – Room 1

Chair: Eduardo Faingold (Insper)

Yuliy Sannikov (Stanford University) and Andrzej Skrzypacz

“Dynamic Trading: Price Inertia and Front-Running”

14:45 – 16:15

Macro 2 - Room 2

Chair: Samer Shousha (Federal Reserve Board)

Aloísio Araujo (FGV EPGE), Paulo de Carvalho Lins (University of Rochester), Rafael Santos (FGV EPGE) and Serge de Valk (FGV EPGE)

“Inflation Targeting under Fiscal Fragility”

Diogo Guillen (Insper) and Victor Monteiro (Insper)

“Could Intra-Firm Informational Misalignment Explain Price-Setting Patterns?”

Samer Shousha (Federal Reserve Board)

“The Dollar and Emerging Market Economies: Financial Vulnerabilities Meet the International Trade System”

Finance 2 - Room 3

Chair: Dimas Fazio (National University of Singapore)

Kuruville Joseph Abraham Abraham (FEA USP-RP), **Cássio Roberto de Andrade Alves (FEA USP-RP)** and Márcio Laurini (FEA USP-RP)

“Can sentiment of the Brazilian Central Bank help to predict yield curve?”

Frederico Mourad (BCB), Toni Santos (BCB) and **Rafael Schiozer (FGV EAESP)**

“Bank loan forbearance: evidence from a million restructured loans”

Dimas Fazio (National University of Singapore) and Thiago Silva (BCB)

“Housing Collateral Reform and Economic Reallocation”

Macro 3 - Room 4

Chair: Ana Santos (Insper)

Fernando Carneiro (UERJ), Octavio Tourinho (UERJ) and Stephen Turnovsky (University of Washington)

“Inequality and Growth in an Applied Dynamic General Equilibrium Model with Heterogeneous Agents and Progressive Taxation of Capital Income”

Ana Santos (Insper)

“Ambiguity, Business Cycle and Wealth Inequality”



Invited Session REAP Applied Micro – Room 1

Chair: Naercio Menezes (FEA USP and Insper)

Pedro Bessone (MIT), Filipe Campante (John Hopkinsand) and **Claudio Ferraz (UBC)**, Pedro Souza (Warwick)

“Internet, Social Media, and the Behavior of Politicians: Evidence from Facebook in Brazil”

Alexsandros Cavgias (Bocconi), Raphael Corbi (FEA USP), Luis Meloni (FEA USP) and **Lucas Novaes (Insper)**

“The Violence of Law-and-order Poliftics: The Case of Law Enforcement Candidates in Brazil”

Leonardo Bursztyn (Chicago), Davide Cantoni (University of Munich), Patricia Funk (Università della Svizzera Italiana) and **Felix Schönenberger (Università della Svizzera Italiana)**,
Noam Yuchtman (LSE)

“Identifying the Effect of Election Closeness on Voter Turnout: Evidence from Swiss Referenda”

16:45 – 18:15

Economic Theory 1 – Room 2

Chair: Caio Lorecchio (FGV EESP)

Lorenzo Bastianello (University Paris 2 Panthéon-Assas), José Heleno Faro (Insper) and **Ana Santos (Insper)**

“Dynamically Consistent Objective and Subjective Rationality”

Kazuhiro Hara (FGV EPGE)

“Choice against phantoms”

Caio Lorecchio (FGV EESP)

“Persuading Crowds”

Applied Micro 6 - Room 3

Chair: Victor Hugo de Oliveira (IPECE)

Natália Marchi (FGV EESP), Cristine Pinto (FGV EESP) and Vladimir Ponczek (FGV EESP)

“Literacy Development in Early Childhood Education: Evidence from a Reading and Writing Program”

Daniel Duque (FGV EPGE) and Gabriel Nemer Tenoury (FGV EPGE)

“Early Schooling and Maternal Labor Market Outcomes: Evidence from a New School Entry Policy Using Exact Date of Birth in Brazil”

Ildo José Lautharte Junior (The World Bank Group), André Loureiro (The World Bank Group) and **Victor Hugo de Oliveira (IPECE)**

“Incentives for Mayors to Improve Learning: Evidence from state reforms in Ceará, Brazil”

Applied Micro 7 - Room 4

Chair: Roberto Hsu Rocha (UC Berkeley)

Thiago de Gouvea Scot de Arruda (University of California, Berkeley), Felipe Lobel (UC Berkeley) and Pedro Zuniga (Servicio de Administración de Rentas de Honduras)

“Corporate Taxation and Evasion Responses: Evidence from a Minimum Tax in Honduras”

Caio M. A. Lopes (Universidade Federal do Piauí) and Alexandre A. Porsse (UFPR)

“On the homogeneity of the wage elasticity of labor supply: the difference between blue-collars and white-collars in Brazil”

Alison Farias (IADB) and **Roberto Hsu Rocha (UC Berkeley)**

“Registration Costs, Taxes and Formalization of Microentrepreneurs: Evidence From Brazil”

Invited Session REAP Macro - Room 1

Chair: Marco Bonomo (Insper)

Ludwig Straub (Harvard University)

“Indebted Demand”

Gregor Jarosh (Princeton University)

“Granular Search, Market Structure, and Wages”

Wednesday, December 9

08:30 - 10:00

Econometrics 1 – Room 1

Chair: Fernanda Valente (FEARP-USP)

Wagner Gaglianone(BCB), **João Victor Issler (FGV EPGE)** and Guilherme Kira (FGV EPGE)
“A Dynamic Rational Inattention Model under Mixed-Frequency: Estimation and Testing using a Panel of Forecasts”

Daniel Martins Coutinho (PUC-Rio) and Marcelo Cunha Medeiros (PUC-Rio)
“A theory based, data driven selection for the regularization parameter for LASSO”

Márcio Laurini (FEARP-USP) and **Fernanda Valente (FEARP-USP)**
“Robust trend estimation for COVID-19 data”

Macro 4 – Room 2

Chair: Marcos Marcolino (Potsdam Institute for Climate Impact Research)

Alex Luiz Ferreira (FEA USP) and Eduardo Teixeira de Carvalho Silva (FEA USP)
“Risk sharing within Brazil and the Mercosul”

Luiz Brotherhood (Universidade de Barcelona), Philipp Kircher (Cornell), **Cezar Santos (Banco de Portugal, FGV EPGE & CEPR)** and Michele Tertilt (University of Mannheim) and
“An economic model of the Covid-19 pandemic with young and old agents: Behavior, testing and policies”

Marcos Marcolino (Potsdam Institute for Climate Impact Research)
“Rainfall and Structural Transformation in Sub-Saharan Africa”

Finance 3 – Room 3

Chair: Bruno Giovannetti (FGV EESP)

Caio Vigo Pereira (University of Kansas)
“A Machine Learning Factor-Based Interpretation for the Bond Risk Premia in U.S.”

Gustavo Freire (FGV EPGE)
“Tail Risk and Investors' Concerns”

Fabio Cereda (FEA USP), Fernando Chague (FGV EESP), Alan Genaro (FGV EAESP), **Bruno Giovannetti (FGV EESP)** and Rodrigo De Losso (FEA USP)

“Price transparency in OTC equity lending markets: Evidence from a loan fee benchmark”

Applied Micro 8 – Room 4

Chair: Paulo Henrique Vaz (UFPE)

Ricardo Dahis (Northwestern University) and Christiane Szerman (Princeton University)
“Decentralizing Development”

Aloisio Araujo (FGV EPGE), Gustavo Araujo (BCB,) Rafael Ferreira (FEA USP), **Flavio Moraes (FGV EPGE)** and Jacopo Ponticelli (Northwestern Kellogg)

“Court Congestion and Creditor Passivity: Evidence from Bankruptcy Requests in Brazil”

Guilherme Bayma (UFPE) and **Paulo Henrique Vaz (UFPE)**

“Estimating Firm-level Productivity under Endogenous Distortions: A Cautionary Tale”

Applied Micro 9 – Room 5

Chair: Pedro Américo (PUC-Rio)

Yuri Barreto (UFPE), Bladimir Carrillo (UFPE) and Breno Sampaio (UFPE)

“Colonial Heritage: Women slavery and the roots of domestic labor”

Fernando Secco (University of British Columbia)

“Slavery and Violence against Black Women”

Pedro Américo (PUC-Rio)

“The Industrialization Paths: Railroads and Structural Transformation in Brazil 1872-1950”

10:30 – 12:00

Prize Session: Finance – Room 2

Chair: Bernardus Ferdinandus Nazar Van Doornik (BCB) and Marcelo Fernandes (FGV EESP)

Murillo Campello (Cornell University & NBER), **Rafael Matta (SKEMA Business School - Université Côte d'Azur)** and Pedro Saffi (University of Cambridge — Judge Business School)

“Does Stock Manipulation Distort Corporate Investment? The Role of Short Selling Costs and Share Repurchases”

Caio Almeida (Princeton University) and Gustavo Freire (FGV EPGE)

“Minimum Dispersion Risk-Neutral Measures and Asset Prices in Incomplete Markets”

Prize Session: Applied Micro – Room 3

Chair: Francisco Costa (FGV EPGE) and Gustavo Gonzaga (PUC-Rio)

Nicolas Ajzenman (FGV EESP and IZA), Tiago Cavalcanti (University of Cambridge, FGV EESP and CEPR) and Daniel Da Mata (FGV EESP)

“More than Words: Leaders' Speech and Risky Behavior During a Pandemic”

Emanuel Ornelas (FGV EESP), **Pedro Molina Ogeda (FGV EESP)** and Rodrigo Soares (Insper)

“Labor Unions and the Electoral Consequences of Trade Liberalization”



Special Session BNDES: “Privatizações no Brasil: Teoria, Evidência e Prática” – Room 1

Chair: Victor Pina (BNDES)

Antônio Marcos Ambrozio (BNDES e PUC-Rio), **Ricardo Barboza (BNDES)**, **Luiz Chrysostomo (Neoinvestimentos e IEPE/Casa das Garças)**, **Lidiane Delesderrier (BNDES)**, **Renato Fraggelli (FGV EPGE)** and **Sérgio Lazzarini (Insper)**

“Privatizações no Brasil: teoria, evidência e prática”

Special Session: “Open Data for Research and Journalism” – Room 4

Ricardo Dahis (Northwestern University)

“Open Data for Research and Journalism: Introducing the “Base dos Dados” Project”

13:00 – 14:30

Keynote Lecture: Jan Eeckhout (UPF Barcelona) – Room 1

Chair: Marcelo Santos (Insper)

Jan Eeckhout (UPF Barcelona)

“The contribution of Market Power to Wage Inequality”

14:45 – 16:15



Special Session Petrobras – Projeto Territórios pela Primeira Infância – Room 1

Chair: Flavio Cunha (Rice University)

Olinta Cardoso (Petrobras), Cláudia Costim (FGV CEIPE), Soleny Hamú (UNESCO), and Miriam Praguíta (ANDI)

“Territórios Petrobras pela Primeira Infância”

16:45 – 18:15

Invited Session: Economic Opportunities and Crime – Room 1

Chair: Rodrigo Soares (Columbia University)

Maria Micaela Sviatschi (Princeton University)

“Making a Narco: Childhood Exposure to Illegal Labor Markets and Criminal Life Paths”

Diogo Britto (UFPE), Paolo Pinotti (Bocconi University) and Breno Sampaio (UFPE)

“The Effect of Job Loss and Unemployment Insurance on Crime in Brazil”

Mini Course “Topics on Bayesian Learning”, lecture 1 – Room 2

Taught by **Hedibert Freitas Lopes (Insper)**

» Thursday, December 10

08:30 – 10:00

Economic Theory 2 – Room 1

Chair: Rafael Roos Guthmann (PUC-Rio)

Alfredo Di Tillio (Bocconi University), **Eduardo Faingold (Insper)** and Omer Tamuz (California Institute of Technology)

“Statistical Foundations of Common Knowledge”

Bruno Barsanetti (FGV EPGE) and **Braz Camargo (FGV EESP)**

“Signalling in Dynamic Markets with Adverse Selection”

Rafael Roos Guthmann (PUC-Rio)

“A Theory of Market Adjustment”

Macro 5 - Room 2

Chair: Carlos A. T. Haraguchi (BCB and UCB)

Denise Manfredini (UFSC)

“The Brazilian Slump and the Government-driven Credit Expansion”

Gabriel Mesquita (UFRGS) and Marcelo Portugal (UFRGS)

“Efficient interest rate tracking in Brazil: Rethinking monetary policy rules through Bayesian estimation of DSGE Models”

Jose Angelo Divino (UCB) and **Carlos A. T. Haraguchi (BCB and UCB)**

“Why are interest rates so high in Brazil? An analysis of pass-through from policy to lending rates”

Applied Micro 10 - Room 3

Chair: Carlos Andres Charris (UFV)

Rodrigo Carvalho Oliveira (Universidade Federal da Bahia), **Alei Fernandes Santos (FGV)** and Edson Severnini (Carnegie Mellon University)

“Affirmative Action With No Major Switching: Evidence from a Top University in Brazil”

Gustavo Gonzaga (PUC-Rio), **Maria Oaquim (PUC-Rio)** and Cristina Terra (ESSEC Business School and THEMA)

“Gender Wage Gap and Job Flexibility”

Bladimir Carrillo (UFPE), **Carlos Andres Charris (UFV)** and Wilman Iglesias (University of Nebraska-Lincoln)

“Regional Effects of Trade Liberalization on Infant Mortality”

Applied Micro 11 - Room 4

Chair: Giuseppe Trevisan (UFPE)

Ariaster Chimeli (FEA USP) and **Liz Matsunaga (FEA USP)**

“Disasters and mental health: Evidence from the Fundao tailing dam breach in Mariana, Brazil”

Guilherme Amorim (University of Illinois at Urbana-Champaign)

“Monitoring Transfers to Public Health: Evidence from Randomized Audits in Brazil”

Antonio Vinicius Barbosa (Universidade Federal da Paraíba), Dieison Casagrande (Universidade Federal da Grande Dourados), Patrick Maier (University of Tuebingen), **Giuseppe Trevisan (UFPE)**

“Changing the Pyramids: The Impact of Broadband Internet on Organizational and Educational Firm Structure”

Finance 4 - Room 5

Chair: Lucas Alves (FGV EPGE)

Luiz C. Sacramento (PUC-Rio)

“Cyclicalities of Local Credit Markets and Monetary Policy Transmission”

Bernardus Ferdinandus Nazar Van Doornik (BCB), **Jose Renato Ornelas (BCB)** and Marcos Soares da Silva (BCB)

“Informational Switching Costs, Bank Competition and the Cost of Finance”

Lucas Alves (FGV EPGE)

“Predicting Information Choices that Determine Investment Decisions”

10:30 – 12:00

Prize Session: Macroeconomics – Room 2

Chair: Marco Bonomo (Insper) and Tomas Rodriguez Martinez (Universitat Pompeu Fabra)

Saki Bigio (UCLA) and **Eduardo Zilberman (PUC-Rio)**

“Speculation-Driven Business Cycles”

Luiz Brotherhood (Universitat de Barcelona, BEAT & FGV EPGE), Tiago Cavalcanti (University of Cambridge and FGV EESP), Daniel da Mata (FGV EESP) and **Cezar Santos (Banco de Portugal, FGV EPGE & CEPR)**

“Slums and Pandemics”

Prize Session: Economic Theory – Room 3

Chair: Rafael Guthmann (PUC-Rio) and Henrique de Oliveira (FGV EESP)

Humberto Moreira (FGV EPGE)

“Risk Classification in Insurance Markets with Risk and Preference Heterogeneity”

Paula Onuchic (New York University)

“Information Acquisition and Disclosure by a Biased Advisor”

Prize Session: Econometrics – Room 4

Chair: João Victor Issler (FGV EPGE) and Ricardo Masini (FGV EESP)

Otávio Bartalotti (Iowa State University), and **Vitor Augusto Possebom (Yale University)** and Desire Kedagni (Iowa State University)

“Identifying Marginal Treatment Effects in the Presence of Sample Selection”

Sergio Firpo (Insper), Antonio Galvão (Universidade do Arizona), Martyna Kobus (Polish Academy of Sciences), Tom Parker (University of Waterloo), Pedro Rosa-Dias (Imperial College London)

“Loss aversion and the welfare ranking of policy interventions”

**Special Session FIPE Economists: “COVID-19 and Domestic Violence in Brazil and Chile” –
Room 1**

Chair: José Raimundo Carvalho (Universidade Federal do Ceará)

Maria Dolores Montoya-Diaz (Universidade de São Paulo) and **Rodrigo Moreno-Serra
(University of York)**

“COVID-19, Social Distancing and Violence Against Women in Brazil”

Francisco Pino (Universidad de Chile)

**“Impacts of COVID-19 on Domestic Violence, Crime and Male and Female Time Use and
Labour Supply: Evidence from Rolling Quarantines in Chile”**

13:00 - 14:30

Keynote Lecture: Áureo de Paula (University College London) – Room 1

Chair: Sergio Firpo (Insper)

Áureo de Paula (University College London)

“Spillovers in Social Programme Participation: Evidence from Chile”

14:45 - 16:15

Econometrics 2 - Room 2

Chair: Artur Santos (National Treasury Secretariat)

Bruno Ferman (FGV EESP)

“A simple way to assess inference methods”

Emerson Marçal (CEMAP-FGV EESP), Diogo De Prince (Unifesp) and Pedro Valls (FGV EESP
CEQEF)

“Are Professional Forecasters Rational? Evidence for Brazilian dataset”

Maurício Bugarin (UnB), Paulo Loureiro (UnB) and **Artur Santos (National Treasury Secreta-
riat)**

“Ex-ante Moral Hazard of Unemployment Insurance”

Macro 6 - Room 3

Chair: Alice Drumond (PUC-Rio)

Luis Bettoni (Insper) and Marcelo Santos (Insper)

“Public Sector Employment and Aggregate Fluctuations”

Marcelo Aarestrup Arbex (University of Windsor), Márcio Veras Corrêa (Federal University of Ceara) and **Marcos R. Vasconcelos Magalhães (Federal University of Ceara)**

“Tolerance of Informality and Occupational Choices in a Large Informal Sector Economy”

Alice Drumond (PUC-Rio) and Márcio Garcia (PUC-Rio)

“International Reserves and Interest Rates”

Applied Micro 12 - Room 4

Chair: Rubens Marinho (UFPE)

Bruno Ferman (FGV EESP), Lylcia Lima (FGV EESP) and **Flavio Riva (FGV EESP)**

“Experimental Evidence on Artificial Intelligence in the Classroom”

Giulia Buccione (Brown University) and **Marcela Mello (Brown University)**

“The Effect of Media on Religion: Evidence from the Rise of Pentecostals in Brazil”

Daniel Da Mata (FGV EESP), Rodrigo Oliveira (UFBA) and Diana Silva (UFBA)

“Who does benefit from job training programs? Evidence from a high-dosage program in Brazil”

Rubens Marinho (UFPE), Robson Tigre (UCB) and Paulo Vaz (UFPE)

“Do Politicians With Business Backgrounds Influence Local Business Environment?”

Business Economics 2 - Room 5

Chair: Leandro Nardi (Insper)

Felipe Luiz Neves Bezerra de Melo (UFRN), Renato Lima-de-Oliveira (Asia School of Business in Collaboration with MIT Sloan Management) and Luciano Menezes Bezerra Sampaio (UFRN)

“Peer Effects and Entrepreneurship: Evidence on Gender Homophily”

Leandro Nardi (Insper)

“A stakeholder approach to platform complementors: theory and field experimental evidence”



Special Session World Bank – Room 1

Chair: Rafael Muñoz Moreno (World Bank)

Martin Rama (World Bank)

“The Cost of Staying Healthy”

16:45 – 18:15

Invited Session: Firm Dynamics and Growth – Room 1

Chair: Tiago Cavalcanti (University of Cambridge, FGV EESP and CEPR)

Jeremy Greenwood (University of Pennsylvania)

“You Will: A Macroeconomic Analysis of Digital Advertising”

Hugo Hopenhayn (UCLA)

“From Population Growth to Firm Demographics: Implications for Concentration, Entrepreneurship and the Labor Share”

Mini Course “Topics on Bayesian Learning”, lecture 2 – Room 2

Taught by **Hedibert Freitas Lopes (Insper)**



Special Session Instituto Unibanco – Room 3

Chair: Laura Muller Machado (Insper) and Paula Penko (Instituto Unibanco)

Moderator: Sérgio Firpo (Insper)

Ricardo Paes de Barros (Insper), Sandro Cabral (Insper), Fernando Deodato (Insper) and Sérgio Lazzarini (Insper)

“A importância de aspectos sistêmicos para uma gestão educacional eficiente”

18:30 – 20:00

SBE General Meeting - 2nd Call - Room 1

Patrocinadores



Apoio

