



**45°
EBE**
RIO DE JANEIRO
2023

45°. Encontro da Sociedade Brasileira de Econometria : Artigos Aceitos

45th Meeting of the Brazilian Econometric Society: Accepted Articles

Temos o prazer de compartilhar com vocês a lista de artigos aceitos para o 45° Encontro da Sociedade Brasileira de Econometria. A diversidade de tópicos e excelente qualidade das submissões refletem a natureza vibrante e dinâmica da área.

We are pleased to share with you the list of accepted articles for the 45th Meeting of the Brazilian Econometric Society. The breadth of topics and the high quality of the submissions underscore the vibrant and dynamic nature of the field.

Área /Area: Macroeconomia/ Macroeconomics

ID nº: 11 | Title: Brazilian Macroeconomic Dynamics Redux: Shocks, Frictions, and Unemployment in SAMBA Model | Authors: Angelo Marsiglia Fasolo (Banco Central do Brasil), Eurilton Araújo Jr (Banco Central do Brasil), Marcos Valli Jorge (Banco Central do Brasil), Alexandre Kornelius (Banco Central do Brasil), Leonardo Sousa Gomes Marinho (Banco Central do Brasil)

ID nº: 18 | Title: Distance to Frontier, Manager Turnover, and Economic Growth | Authors: Eduardo Correia de Souza (Insper), Priscila Fernandes Ribeiro (Insper) and Alex Muranaka (FGV EPGE)

ID nº: 22 | Title: Consumption Tax Cuts vs Stimulus Payments | Authors: Yvan Becard (PUC-Rio) and Mehdi Bartal (UM6P)

ID nº: 24 | Title: Uncovering The Causal Effects of Commodity Price Shocks | Authors: Alisson Melo (FGV-EESP)

ID nº: 40 | Title: Equilibrium Under Inflation Targeting | Authors: Alexandre B. Cunha (Federal University of Rio de Janeiro)

Área /Area: Macroeconomia/ Macroeconomics

ID nº: 45 | Title: Monetary Policy and Labor Markets in a Developing Economy | Authors: Felipe Iachan (FGV EPGE), Cezar Santos (IDB), Ana Paula Ruhe (FGV EPGE), Diego Gomes (IMF)

ID nº: 54 | Title: Transfer Progressivity and Development | Authors: Leandro De Magalhães (Bristol University), Enric Martorell (Banco de España) and Raul Santaella-Llopis (NYU Abu Dhabi)

ID nº: 60 | Title: Fear and Volatility at the Zero Lower Bound | Authors: Fernando Mendo (PUC-Rio) and Paymon Khorrami (Duke Fuqua)

ID nº: 66 | Title: Redistribution and Entrepreneurship in Developing Economies | Authors: Vitor Augusto Teixeira Fancio (Insper) and Marcelo Santos (Insper)

ID nº: 71 | Title: Why so gradual? Disinflation under inflation targeting | Authors: Marcel Ribeiro (FGV EESP)

ID nº: 80 | Title: The role of international reserves in mitigating financial shocks | Authors: Gabriel Pestana Guimarães (FGV EPGE), Vitor Costa (IMPA) and Aloísio Araújo (FGV EPGE and IMPA)

ID nº: 104 | Title: Leavers and Stayers after Mass Layoffs: Evidence from Brazil | Authors: Carlos Carvalho (Kapitalo Investimentos and PUC-Rio), Natália Corado (PUC-Rio), Gustavo Gonzaga, Bruno Perdigão (PUC-Rio)

ID nº: 108 | Title: Bonds and Stocks Comovements in Brazil: Are they different? | Authors: Marcio Garcia (PUC-Rio) and Renan Cardoso (PUC-Rio)

ID nº: 120 | Title: Reassessing the Efficiency-Equity Trade-off: Progressivity's Impact on Growth | Authors: Carlos da Costa (FGV EPGE) and Artur Rodrigues (FGV EPGE)

ID nº: 124 | Title: Global Shocks and Exchange Rate Dynamics | Authors: Julio Mereb (University of Wisconsin-Madison) and Matthew Carl (University of Wisconsin-Madison)

ID nº: 125 | Title: Employees or Entrepreneurs? Uncovering the pejotização phenomenon in Brazil | Authors: Bruna Alvarez (FGV EESP)

Área /Area: Macroeconomia/ Macroeconomics

ID nº: 149 | Title: The Effects of Public Debt with Labor-Market Frictions | Authors: Caio Bloise (Insper) and Vitor Fancio (Insper)

ID nº: 155 | Title: Labor Market Effects of Unemployment Insurance and UBI in Developing Economies | Authors: Guilherme Gallego (Insper), Marcelo Santos (Insper), Alexandre Cunha (insper), Bernardus van Doornik (Banco Central do Brasil)

ID nº: 159 | Title: Opaqueness and Liquidity in Over-the-Counter Markets | Authors: Fernando Lopes (University of Wisconsin-Madison), Ângelo Mendes (University of Minnesota), Gabriel Toledo (New York University)

ID nº: 160 | Title: Price Setting when Expectations are Unanchored | Authors: Marco Bonomo (Insper), Carlos Carvalho (PUC-Rio), João Ayres (IDAB), Daniel Abib (University of Western Ontario), Silvia Matos (FGV IBRE), Stefano Eusepi (University of Texas), Marina Perrupato (IADB)

ID nº: 191 | Title: Tax Reforms and Network Effects | Authors: Bruno Ricardo Delalibera (Universitat de Barcelona), Pedro Ferreira (FGV EPGE), Diego Gomes (FMI), Johann Soares (FGV EPGE)

ID nº: 196 | Title: Misallocation and Access to Subsidized Credit: How Sensible are the Wedges to a Credit Shock? | Authors: Paulo Vaz (PIMES/UFPE) and Guilherme Zambalde (PIMES/UFPE)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 5 | Title: Base-Shifting and Higher Elasticity of Taxable Income at the Bottom: The Curious Case of Brazil | Authors: Fábio Ávila de Castro (Brazilian Federal Revenue Agency), Maria Eduarda Tannuri-Pianto (UnB), Marcelo Medeiros (Columbia University) and Rafael Terra (UnB)

ID: 8 | Title: A lifecycle estimator of intergenerational income mobility | Authors: Ursula Mello (PUC-Rio)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 9 | Title: HEROES OR VILLAINS? AGRIBUSINESS LEADERS IN THE AMAZON REGION | Authors: Paulo Arvate (FGV EAESP), Gustavo Cordeiro (FGV EAESP), Joana Story (FGV EAESP) and Leandro Pongeluppe (The Wharton School, University of Pennsylvania)

ID: 10 | Title: The Effect of Birth Timing Manipulation around Carnival on Birth Indicators in Brazil | Authors: Carolina Melo (Insper) and Naercio Menezes-Filho (Insper e FEA USP)

ID: 12 | Title: Cultivating Progress: The Impacts of Credit for Agricultural Investment in Brazil | Authors: André Sant'Anna (BNDES and UFF), Luciano Machado (BNDES), Wagner Oliveira (Climate Policy Initiative) and Priscila Souza (Climate Policy Initiative)

ID: 14 | Title: From Deforestation to Reforestation: The Role of Sanctions and Spillovers in Changing Farmers' Behavior | Authors: João Pedro Vieira (PUC-Rio), Ricardo Dahis (PUC-Rio) and Juliano Assunção (PUC-Rio)

ID: 15 | Title: Collective memory and means of claims in democracies: Evidence from Chile (2019-2023) | Authors: Armando Ngl Martins and Pedro Hemsley

ID: 20 | Title: Minimum wage and Informality in a Roy Bargaining Economy: Evidence from a Bunching Estimator | Authors: Hugo Jales (Syracuse University) and Zhengfei Yu (Tsukuba University)

ID: 21 | Title: Nontariff Barriers and the Elasticity of Customs Duties Evasion | Authors: Enlinson Mattos (FGV EESP) and Rafael Bressan (Receita Federal - SC)

ID: 23 | Title: Political Turnover and Fatal Government Transitions | Authors: Helena Arruda (IEPS) and Rudi Rocha (FGV/IEPS)

ID: 26 | Title: Trade Effects on Mortality: Evidence from China Shocks in Brazil | Authors: Luca Moreno-Louzada (Insper and FEA USP), Rodrigo Megale (FEA USP) and Naercio Menezes-Filho (Insper and FEA USP)

ID: 28 | Title: Household Electricity Default in Brazil: Evidence from Billing Data | Authors: Rodrigo Moita (FEA-USP), Thiago Rodrigues (FEA-USP), Halisson Rodrigues (i4 Economic Regulation) and Claudio Lucinda (FEA USP)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 30 | Title: Intergenerational Mobility in the Land of Inequality | Authors: Diogo Britto (Catholic University of Milan), Alexandre Fonseca (UFPE), Paolo Pinotti (Bocconi University), Breno Sampaio (UFPE) and Lucas Warwar (Bocconi University)

ID: 31 | Title: Evaluating the impact of a principals' professional development program on school management practices: Evidence from Brazil | Authors: Luis Meloni (FEA USP), Bruna Borges (FGV EESP), Ricardo Madeira (FEA USP) and Gabriel Leite (FGV EESP)

ID: 34 | Title: The Effect of a Conditional Cash Transfer on Child Marriage: Evidence from Mexico | Authors: Dalila Figueiredo (Max Planck Institute for Research on Collective Goods)

ID: 35 | Title: The Labor Market Effects of Disability Hiring Quotas | Authors: Christiane Szerman (University College London and London School of Economics)

ID: 36 | Title: The heterogeneous effects of student loans on college enrollment and degree attainment | Authors: Jorge Ávila (National Treasury Secretariat) and Rafael Terra (University of Brasília)

ID: 39 | Title: Effect of school management improvements on the student's social and emotional skills: Experimental evidence from Brazil | Authors: Rafael Barbosa (Federal University of Ceara)

ID: 41 | Title: Temperature, Effort, and Achievement | Authors: Ana Paula Melo (Howard University) and Mizuhiro Suzuki (UW-Madison)

ID: 42 | Title: Recognizing a good deal: short-term subsidies and the dynamics of public service use | Authors: Joshua Deutschmann (University of Chicago)

ID: 43 | Title: The Concentration of Economic Activity Within Cities: Evidence from New Commercial Buildings | Authors: Thiago Patto (Insper)

ID: 44 | Title: Conquering the Land: Electoral Coalitions and Spatial Patterns of Vote in Brazilian Municipal Elections | Authors: Gabriel Caseiro (FGV EESP)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 50 | Title: Local content in Brazilian oil and gas auction | Authors: Davi Doneda Mittelstadt (UW-Madison) and Leonardo Bandeira Rezende (PUC-Rio)

ID: 51 | Title: Fiscal Capacity and the Provision of Public Goods | Authors: Leticia Arroyo Abad (City University of New York) and João Victor Issler (Federal Reserve Bank of New York)

ID: 59 | Title: Parenthood and Productivity: Evidence from Administrative Data in Brazil | Authors/ Institutions: Caio de Holanda (FGV EESP), Diogo Britto (Bocconi University), Bruno Ferman (FGV EESP), Alexandre Fonseca (Federal Revenue of Brazil), Breno Sampaio (UFPE) and Lucas Warwar (Stanford University)

ID: 62 | Title: Why is Trade Not Free? A Revealed Preference Approach | Authors/ Institutions: Rodrigo Rodrigues Adao (University of Chicago Booth School of Business)

ID: 68 | Title: Cash Transfers and The Environment | Authors/ Institutions: Paulo Mencacci (FGV EESP), Daniel Da Mata (FGV EESP) and Vladimir Ponczek (FGV EESP)

ID: 69 | Title: Teacher Mindsets and Student Learning: A Randomized Intervention in Rio de Janeiro | Authors/ Institutions: Tássia Cruz (FGV EBAPE)

ID: 72 | Title: Routine-Biased Technological Change and Endogenous Skill Investments | Authors/ Institutions: Bladimir Carrillo (FGV EESP), Danyelle Branco (FGV EESP) and Wilman Iglesias (Vocational Economics)

ID: 74 | Title: Rooting for the same team: Shared social identities in a polarized context | Authors/ Institutions: Bruno Ferman (FGV EESP), Nicolás Ajzenman (McGill University e FGV EESP) and Pedro C. Sant'Anna (MIT)

ID: 76 | Title: Trade and Health: Evidence on Trade Reform, Public Health Policy, and Infant Mortality in Brazil | Authors/ Institutions: Carlos Charris (UCB)

ID: 83 | Title: Let the Water Do the Work: Climate Adaptation Policies and Labor Market Outcomes | Authors/ Institutions: Yuri Barreto (UFPE), Breno Sampaio (UFPE), Bladimir Carrillo (FGV EESP), Diogo Britto (Bocconi University), Lucas Emanuel (Federal University of Bahia) and Daniel da Mata (FGV EESP)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 86 | Title: The U.S-China Trade War Creates Jobs (Elsewhere) | Authors/ Institutions: Pedro Molina Ogeda (FGV EESP)

ID: 87 | Title: Understanding Migration Responses to Local Shocks | Authors/ Institutions: Rafael Dix-Carneiro (Duke University,) Kirill Borusyak (University of California), Berkeley and Brian Kovak (Carnegie Mellon University)

ID: 91 | Title: VAT refunds and firms' performance: Evidence from a withholding reform in Honduras | Authors/ Institutions: Jose Carlo Bermúdez (PUC-Chile & The World Bank), Thiago Scot (The World Bank) and David Pineda Pinto (Utah State University)

ID: 94 | Title: The Effects of Job Loss on Entrepreneurship: Evidence from Brazil | Authors/ Institutions: Rafael Vilarouca (FGV EESP), Daniel Da Mata (FGV EESP) and Enlison Mattos (FGV EESP)

ID: 95 | Title: Expertise Overlap and Team Productivity: Evidence from the Hospital Industry | Authors/ Institutions: Danyelle Branco (FGV EESP), Bladimir Carrillo (FGV EESP), Wilman Iglesias (Vocational Economics Inc.) and Di Fang (University of Florida)

ID: 96 | Title: When clouds go dry: an integrated model of deforestation, rainfall, and agriculture | Authors/ Institutions: Rafael Araujo (FGV EESP)

ID: 99 | Title: Speed of payment in procurement contracts: the role of political connections | Authors/ Institutions: Thiago Scot (Development Impact Evaluation -DIME), World Bank, Ricardo Dahis (Northwestern University) and Bernardo Ricca (Insper)

ID: 105 | Title: The impacts of studying abroad: Evidence from a government-sponsored scholarship program in Brazil | Authors/ Institutions: Otávio Conceição (World Bank), Rodrigo Oliveira (UFBA) and André Souza (FGV EESP)

ID: 106 | Title: The Deforestation Effects of Trade and Agricultural Productivity in Brazil | Authors/ Institutions: Joao Paulo Pessoa (FGV EESP), Francisco Costa (University of Delaware) and Igor Carreira (UBC)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 107 | Title: The Impact of Flash Floods on the Spatial Distribution of Businesses and Workers | Authors/ Institutions: Ricardo C. A. Lima (UCB), Philipp Ehrl (FGV-EPP) Pedro Alves (IPEA)

ID: 109 | Title: The Oscars of Education: The effects of a Tournament Between Public Schools | Authors/ Institutions: Casemiro Campos (Goethe University Frankfurt)

ID: 114 | Title: Domestic Violence Law Enforcement and Women's Labor Market Participation | Authors/ Institutions: Vinicius Lima (Insper)

ID: 127 | Title: When the State steps down: evidence from Police Strikes in Brazil | Authors/ Institutions: Andre Mancha (Insper)

ID: 129 | Title: The Echoes of Economic Trauma: The Short and Long-term Impacts of a Seizure by the State | Authors/ Institutions: Daniel Araujo (University of British Columbia), Yuri Barreto (UFPE) and Lucas Warwar (Stanford University)

ID: 131 | Title: Football and Anti-migration Sentiment: Evidence from the FIFA World Cup | Authors/ Institutions: Thiago de Lucena (San Diego State University) and Giseppe Ippedico (University of Nottingham)

ID: 132 | Title: Estimated Effect of the Rede Cegonha Program on the Health of Mothers and Babies | Authors/ Institutions: Junia Neves (UFPE) and Bladimir Carrillo (FGV EESP)

ID: 140 | Title: Industrial Activity and Land Degradation: Evidence from Slaughterhouse Openings in Brazil | Authors/ Institutions: Mario Dotta (FGV EAESP), Daniel Da Mata (FGV EESP) and Edson Severnini (Carnegie Mellon University)

ID: 143 | Title: The long-run effect of childhood exposure to trade shocks on educational and labor market outcomes. | Authors/ Institutions: Milena Mendonca (UFPE)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 144 | Title: Do Market and Government Interventions Affect Greenhouse Gas Emissions? | Authors/ Institutions: Rhamon Talles (FGV EESP), Daniel Da Mata (FGV EESP) and João P. Pessoa (FGV EESP)

ID: 146 | Title: Asymmetric information in the Brazilian credit market: testing adverse selection predictions | Authors/ Institutions: Flavio Moraes (COPPEAD Graduate Business School, Federal University of Rio de Janeiro), Felipe Iachan (FGV EPGE), Gustavo Araujo (Banco Central do Brasil) and Everton Gomes (Verde Asset Management)

ID: 147 | Title: Do labor inspections make a difference? An analysis of establishments in Brazil | Authors/ Institutions: Ísis Lira (PUC-Rio), Laura Schiavon (UFJF), Gustavo Gonzaga (PUC-Rio) and Ricardo Freguglia (UFJF)

ID: 148 | Title: Here Comes the Rain: Lasting Effects of Weather Shocks on Higher Education | Authors/ Institutions: Ivan Goulart Prehaca (Insper)

ID: 150 | Title: Do CCTs Create Conditions to Thrive? Bolsa Família and Social Mobility in Brazil | Authors/ Institutions: Diogo Britto (Bocconi University), Alexandre Fonseca (UFPE), Paolo Pinotti (Bocconi University), Breno Sampaio (UFPE) and Lucas Warwar (Stanford University)

ID: 152 | Title: Sun, Wind, and Sweat: Local Labor Impacts of Renewable Energy Investments | Authors/ Institutions: Thiago Pastorelli Rodrigues (FEA USP) and Paula Pereda (FEA USP)

ID: 153 | Title: The Kids Aren't Alright: Parental Job Loss and Children's Outcomes Within and Beyond Schools | Authors/ Institutions: Diogo G C Britto (Bocconi University, BAFFI-CAREFIN, CLEAN Center for the Economic Analysis of Crime, GAPPE/UFPE, CEPR, and IZA), Caique Melo (Bocconi University and GAPPE/UFPE) and Breno Sampaio (UFPE, GAPPE/UFPE and IZA)

ID: 154 | Title: Women's Career and Care Responsibilities: The Role of Migrant Domestic Workers in Brazil | Authors/ Institutions: Tiago Ferraz (LEPES - FEARP/USP), Raphael Corbi (FEA USP) and Renata Narita (PUC-Rio)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 156 | Title: Does Access to Student Loan Impact Higher Education Indicators? | Authors/ Institutions: Rebeca Regatieri (FGV EESP)

ID: 162 | Title: Effects of distances on infant mortality in Brazil | Authors/ Institutions: Valdemar Pinho Neto (FGV EPGE), Cecilia Machado (FGV EPGE), Soraya Roman (UCB and FGV Center for Empirical Studies in Economics) and Felipe Lima (FGV Center for Empirical Studies in Economics)

ID: 164 | Title: Credit, Entrepreneurship and Violence in Brazilian Favelas | Authors/ Institutions: Felipe Tomkowski (Insper), Victor Monteiro (Insper) and Antonio Daniel Caluz (Insper e FGV)

ID: 165 | Title: The Intergenerational Effects of Parental Leave Policies: Exploiting Forty Years of Variation in the U.S. | Authors/ Institutions: Andrea Flores (FGV EPGE), George-Levi Gayle (Washington University in St. Louis) and Andres Hincapie (University of North Carolina at Chapel Hill)

ID: 171 | Title: Opportunistic Public Health Provision and Electoral Returns of Public Health Spending: Lessons from a Constitutional Reform in Brazil | Authors/ Institutions: Michel Szklo (FGV EAESP)

ID: 176 | Title: Airborne Lead Pollution and Infant Mortality | Authors/ Institutions: Edson Severnini (Carnegie Mellon University), Karen Clay (Carnegie Mellon University) and Xiao Wang (Hunan University)

ID: 178 | Title: The Long-Term Effect of Admission to a Top-Quality University on Crime | Authors/ Institutions: Giuseppe Trevisan (UFPE), Breno Sampaio (UFPE), Rafael P. Ribas (Boise State University) and Suzanne Duryea (Inter-American Development Bank)

ID: 180 | Title: Right-wing populism in the tropics: Economic crisis, the political gender gap, and the election of Bolsonaro | Authors/ Institutions: Laura Barros (University of Göttingen) and Manuel Santos Silva (Free University of Berlin)

Área /Area: Microeconomia Aplicada/Applied Microeconomics

ID: 183 | Title: Hidden Hostility, Donor Attention and Political Violence | Authors/ Institutions: Rogerio Santarrosa (Insper), Siwan Anderson (Vancouver School of Economics, UBC), Patrick Francois (Vancouver School of Economics, UBC) and Dominic Rohner (University of Lausanne)

ID: 186 | Title: In the Eye of the Beholder: Peers' expectations and long term educational outcomes in Brazil | Authors/ Institutions: Jessica Gagete Miranda (University of Milan-Bicocca) and Marcos Rangel (Duke University)

ID: 187 | Title: Behavioral Responses to Inheritance Taxes: Evidence from Brazil | Authors/ Institutions: Gedeão Locks (German Institute for Economic Research -DIW)

ID: 189 | Title: Home Visiting Programs at Scale: The Impacts of Program Crianca Feliz on Maternal and Child Health | Authors/ Institutions: Vitor Pereira (ENAP), Joana Costa (IPEA & SAGICAD/MDS) and Miguel Foguel (IPEA)

ID: 190 | Title: Land Without Masters: local political competition since the Peruvian Land Reform (1969-1980) | Authors/ Institutions: Hector Paredes (Paris School of Economics)

ID: 195 | Title: The Career Incentives of Children's Health Shocks | Authors/ Institutions: Guilherme Amorim (University of Illinois at Urbana-Champaign), Diogo Britto (Milano-Bicocca University), Alexandre Fonseca (Federal Revenue of Brazil) and Breno Sampaio (PIMES UFPE)

ID: 200 | Title: Multidimensional Impacts of Financial Education in Schools: Experimental Evidence from Brazil | Authors/ Institutions: Daniele Chiavenato (Nova School of Business and Economics), Ricardo Madeira (FEA USP) and Victor Vaccaro (Insper)

Área /Area: Econometria/Econometrics

ID 2 | Title: An Omitted Variable Bias Framework for Sensitivity Analysis of Instrumental Variables | Authors/Institutions: Carlos Cinelli (University of Washington) and Chad Hazlett (UCLA)

ID 29 | Title: Does monetary policy affect non-mining business investment? Evidence from administrative data | Authors/Institutions: Gulnara Nolan (Reserve Bank of Australia), Jonathan Hambur (Reserve Bank of Australia) and Philip Vermeulen (University of Canterbury)

ID 46 | Title: Was Javert Right To Be Suspicious? Marginal Treatment Effects with Censored Data | Authors/Institutions: Santiago Acerenza (Universidad ORT Uruguay), Vitor Possebom (FGV EESP) and Pedro Sant'Anna (Emory University)

ID 63 | Title: A Spatial Extension of Synthetic Difference-in-Differences | Authors/Institutions: Renan Serenini (Sapienza University of Rome) and Frantisek Masek (Sapienza University of Rome)

ID 65 | Title: Conviction, Employment, and Recidivism: Evidence from Brazil | Authors/Institutions: Diogo Britto (Bocconi University), Cleyton Farias (UFPE), Pinotti Paolo (Bocconi University) and Sampaio Breno (UFPE)

ID 75 | Title: Identifying Dynamic LATEs with a Static Instrument | Authors/Institutions: Otávio Tecchio (FGV EESP) and Bruno Ferman (FGV EESP)

ID 82 | Title: Machine Learning Methods and Time Series: a Through Comparison Study via Simulation and U.S. Inflation Forecasting | Authors/Institutions: Klaus Boesch (IFSul / UFRGS) and Flavio Ziegelmann (UFRGS)

ID 85 | Title: Inflation nowcasting in persistently high inflation environments | Authors/Institutions: Richard Schnorrenberger (Kiel University), Aishameriane Schmidt(Erasmus Universiteit Rotterdam) and Guilherme Moura (UFSC)

ID 115 | Title: Difference-in-Differences with a Continuous Treatment | Authors/Institutions: Brantly Callaway (University of Georgia), Andrew Goodman-Bacon (Federal Reserve Bank of Minneapolis and NBER) and Pedro H. C. Sant'Anna (Emory University)

Área /Area: Econometria/Econometrics

ID 142 | Title: Quantile Mixture Models: Estimation and Inference | Authors/Institutions: Luis Alvarez (FGV Cidades) and Victor Orestes (MIT)

ID 168 | Title: Estimation Risk in Conditional Asymmetric Least Squares | Authors/Institutions: Victor Henriques (FGV EESP), Marcelo Fernandes (FGV EESP) and Eduardo Mendes (FGV EESP)

ID 179 | Title: What news and social media tell us about future inflation? | Authors/Institutions: Gilberto Boaretto (PUC-Rio), Marcelo Fernandes (FGV EESP), Marcelo C. Medeiros (UIUC) and Thiago Milagres (Vox Radar)

ID 198 | Title: Forecasting The Yield Curves Using Macroeconomics Expectations and Time-Varying Volatility | Authors/Institutions: Werley Cordeiro (UFSC), Joao Caldeira (UFSC) and Guilherme Moura (UFSC)

Área /Area: Finanças/Finance

ID: 1 | Title: Semivolatility-managed portfolios | Authors/Institutions: Daniel Batista da Silva (Université de Genève) and Marcelo Fernandes (FGV EESP)

ID 3 | Title: Information Leakage from Short Sellers | Authors/Institutions: Fernando Chague (FGV EESP), Bernard Herskovic (UCLA Anderson), and Bruno Giovannetti (FGV EESP)

ID 55 | Title: Systemic Risk Measures and Optimal Capital Requirement | Authors/Institutions: Wesley Borges (Fundo Garantidor de Créditos and USP)

ID 70 | Title: Systemic risk and the interaction between monetary and macroprudential policies | Authors/Institutions: Lucas Souza Beppler (Federal University of Pelotas), Regis Augusto Ely (Federal University of Pelotas), Anderson Mutter Teixeira (Faculty of Management, Accounting and Economics, Federal University of Goiás), and Benjamin Miranda Tabak (FGV EPPG)

ID 101 | Title: Currency Returns and Fundamental Sources of Risk | Authors/Institutions: Giuliano De Queiroz Ferreira (FEA USP), Alex Luiz Ferreira Ferreira (FEA USP), Miguel Leon-Ledesma (University of Kent), and Rory Mullen (The University of Warwick)

ID 118 | Title: Markets Under Siege: How Differences in Political Beliefs Can Move Financial Markets | Authors/Institutions: Saumitra Jha (Stanford University), Peter Koudijs (Erasmus University Rotterdam), and Marcos Salgado (FGV EPGE)

ID 122 | Title: Inefficient Banking and Inflation: Evidence from Brazilian Hyperinflation | Authors/Institutions: Otávio Moura Rubião (Stanford University) and Marcelo Jardim Sena (Stanford University)

ID 130 | Title: Minority Shareholder Empowerment and Board Gender Diversity | Authors/Institutions: Luis Antonio Gioia Ettore (Tilburg University and USP)

Área /Area: Finanças/Finance

IID 134 | Title: Banks' physical footprint and financial technology adoption | Authors/Institutions: Bernardo Ricca (Insper), Lucas Mariani (Economic Research Southern Africa and University of Milano -Bicocca), and José Renato Ornelas (BCB)

ID 163 | Title: Block-Trading and Central Bank FX Transactions Announcements: Implications for Short-Term Volatility and Returns | Authors/Institutions: Victor Hugo Alexandrino (Insper and Kapitalo Investimentos), Antonio Daniel Caluz (Insper), Bruno Cavani (Insper), and Igor Martins (Insper)

ID 177 | Title: Mandatory CEO Non-Duality, Managerial Agency, and Shareholder Value | Authors/Institutions: Rinaldo Guimarães (UFRJ) and Giuseppe Trevisan (UFPE)

ID 185 | Title: Determinant Factors of Hedging and Speculation with Foreign Exchange Derivatives of Brazilian Private Firms | Authors/Institutions: Fernando Oliveira (Banco Central do Brasil and IBMEC/RJ)

ID 188 | Title: Sparsity-driven factor selection: A time-varying framework for factor zoo screening | Authors/Institutions: Hugo Stellet (PUC-Rio)

Área /Area: Teoria Econômica/Economic Theory

ID: 33 | Title: Fear of communism: a political theory of land reform in democracies | Authors/Institutions: Marcelo de C. Griebeler (UFRGS and ENAP)

ID: 52 | Title: Optimal Risk Sharing and Incentive Provision in Social Security Systems: A Mechanism Design Approach | Authors/Institutions: Rafael Berriel (Stanford University) and Carlos da Costa (FGV EPGE)

ID: 56 | Title: Monitoring, Disclosure, and Retaliation | Authors/Institutions: Henrique Castro-Pires (University of Surrey)

ID: 100 | Title: Accountability and Political Competition | Authors/Institutions: Braz Camargo (FGV EESP) and Arianna Degan (ESG-UQAM)

ID: 113 | Title: Incentives in three-sided markets | Authors/Institutions: Jorge Arenas Molina (Central Bank of Chile, and Department of Economics, University of Chile) and Juan Pablo Torres-Martínez (University of Chile)

ID: 126 | Title: Campaign Spending, Media Capture, and Political Accountability | Authors/Institutions: Vinícius Tiné (UFPE) and Rafael Costa Lima (UFPE)

ID: 161 | Title: Staggered Rollout for Innovation Adoption | Authors/Institutions: Ricardo Fonseca (Brown University)

ID: 174 | Title: Information Acquisition in Selection Markets | Authors/Institutions: Joao Thereze (Duke University)

ID: 182 | Title: Time Trumps Quantity in the Market for Lemons | Authors/Institutions: Humberto Moreira (FGV EPGE), Piero Gottardi (University of Essex and University of Venezia) and William Fuchs (University of Texas at Austin and Universidad Carlos III de Madrid)